

MIRZA INTERNATIONAL LIMITED

Regd. Office : 14/6, CIVIL LINES, KANPUR

CIN- L19129UP1979PLC004821

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PART I
STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE THIRD QUARTER AND NINE MONTHS ENDED DECEMBER 31, 2016

(Rs. In Lakh)						
Particulars	Quarter Ended on			9th Months Ended		Year Ended
	31.12.2016 (Un-audited)	30.09.2016 (Un-audited)	31.12.2015 (Un-audited)	31.12.2016 (Un-audited)	31.12.2015 (Un-audited)	31.03.2016 (Audited)
1	Income from operations					
a)	22802.56	25025.61	21600.76	73048.00	72101.61	92574.63
b)	1.99	6.07	17.04	14.58	23.95	141.95
	22804.55	25031.68	21617.80	73062.58	72125.56	92716.58
2	Expenses					
a)	7445.01	8476.44	8529.60	25787.52	25887.55	37714.15
b)	4777.47	4470.56	6090.04	13643.35	16806.33	15976.58
c)	(87.41)	1641.96	(2774.21)	1955.16	(398.94)	(3330.59)
d)	1809.78	1609.80	1598.78	4955.39	4320.06	5941.18
e)	750.54	712.58	623.14	2129.58	1917.43	2583.46
f)	4886.01	5048.45	4750.45	14578.46	13663.41	19217.12
	19581.40	21959.79	18817.80	63049.46	62195.84	78101.90
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	3223.15	3071.89	2800.00	10013.12	14614.68
4	Other Income				154.81	154.81
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	3223.15	3071.89	2800.00	10013.12	14769.49
6	Finance costs	643.14	651.43	491.58	1971.99	3186.69
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Items (5-6)	2580.01	2420.46	2308.42	8041.13	11582.80
8	Exceptional Items					
9	Profit / Loss from Ordinary Activities before tax (7+8)	2580.01	2420.46	2308.42	8041.13	11582.80
10	Tax expenses	863.50	785.20	799.90	2686.65	3773.66
11	Net Profit / Loss from Ordinary Activities after tax (9-10)	1716.51	1635.26	1508.52	5354.48	7809.14
12	Extraordinary Items (Net of Tax expense Rs.)					
13	Net Profit / Loss for the period (11-12)	1716.51	1635.26	1508.52	5354.48	7809.14
14	Paid-up equity share capital (Face Value of Rs. 2/- per Share)	2406.12	2406.12	1854.12	2406.12	2166.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year					42155.99
16.i	Earning Per Share (before extraordinary items)					
	(of Rs. 2 /- each) (not annualised) :					
	(a) Basic	1.43	1.36	1.63	4.45	5.30
	(b) Diluted	1.43	1.36	1.63	4.45	5.30
16.ii	Earning Per Share (after extraordinary items)					
	(of Rs. 2 /- each) (not annualised) :					
	(a) Basic	1.43	1.36	1.63	4.45	5.30
	(b) Diluted	1.43	1.36	1.63	4.45	5.30

(Rs. In Lakh)

Segment wise (primary) Revenue Results and Capital Employed	Quarter Ended on			9th Months Ended		Year Ended
	31.12.2016	30.09.2016	31.12.2015	31.12.2016	31.12.2015	31.03.2016
	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Un-audited)	(Audited)
Segment Revenue						
Shoes	20924.59	22787.79	18587.01	65675.68	62933.86	81885.40
Leather	4783.33	5933.31	6125.86	17853.20	19044.25	24088.19
Unallocated	1.99	6.07	17.04	14.58	23.95	141.95
Total	25709.91	28727.17	24729.01	83543.46	82002.06	106115.54
Less : Inter Segment Revenue	2905.36	3695.49	3112.11	10480.88	9876.50	13398.96
Income from operations	22804.55	25031.68	21617.80	73062.58	72125.56	92716.58
Segment Results (Profit before interest & tax)						
Shoes	4195.32	4002.06	3559.06	12520.25	12402.31	17757.62
Leather	39.74	41.07	125.05	439.69	267.79	566.72
Unallocated	1.99	6.07	17.04	14.58	23.95	141.95
Total	4237.05	4049.20	3701.15	12974.52	12694.05	18466.29
Less: Interest	643.14	651.43	491.58	1971.99	2538.62	3186.69
- Unallocable expenditure net of other unallocable income	1013.90	977.31	901.15	2961.40	2609.52	3696.80
Total Profit /(Loss) Before Tax	2580.01	2420.46	2308.42	8041.13	7545.91	11582.80
Segment Assets						
Shoes	52205.56	52778.35	47556.04	52205.56	47556.04	51651.56
Leather	20588.86	20393.89	19759.39	20588.86	19759.39	21250.02
Unallocated	3699.07	3707.20	3313.05	3699.07	3313.05	2937.62
Total	76493.49	76879.44	70628.48	76493.49	70628.48	75839.20
Segment Liabilities						
Shoes	12217.20	12791.53	18325.45	12217.20	18325.45	15054.43
Leather	12584.69	13471.31	14870.58	12584.69	14870.58	14732.02
Unallocated	1639.03	1599.53	1301.03	1639.03	1301.03	1490.63
Total	26440.92	27862.37	34497.06	26440.92	34497.06	31277.08

NOTES :

1. The above financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held today.
2. Figures for the period have been regrouped wherever necessary in order to make them comparable.
3. The statutory Auditors have carried out a Limited Review of the above results.

Place : KANPUR
Date : JANUARY 31, 2017

FOR AND ON BEHALF OF THE BOARD OF DIRECTORS


(IRSHAD MIRZA)
CHAIRMAN