

MIRZA INTERNATIONAL LIMITED
 Regd. Office : 14/6, CIVIL LINES, KANPUR
 CIN- L19129UP1979PLC004821

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE, 2016

(Rs. In Lacs)

	Particulars (Refer Notes below)	Quarter Ended on			Year Ended
		30.06.2016 (Un-audited)	31.03.2016 (Audited)	30.06.2015 (Un-audited)	31.03.2016 (Audited)
1	Income from operations				
	a) Net Sales/Income from Operations (Net of excise duty)	25219.83	20473.02	24957.63	92574.63
	b) Other Operating Income	6.52	118.00	3.59	141.95
	Total income from operations (net)	25226.35	20591.02	24961.22	92716.58
2	Expenses				
	a) cost of materials consumed	9866.07	11826.60	10286.63	37714.15
	b) Purchases of stock-in-trade	4395.32	(829.75)	4515.55	15976.58
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	400.61	(2931.65)	299.30	(3330.59)
	d) Employees benefit expense	1535.81	1621.12	1198.13	5941.18
	e) Depreciation and amortisation expense	666.46	666.03	637.32	2583.46
	f) Other expenses	4644.00	5553.71	4320.56	19217.12
	Total expenses	21508.27	15906.06	21257.49	78101.90
3	Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)	3718.08	4684.96	3703.73	14614.68
4	Other Income			154.81	154.81
5	Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)	3718.08	4684.96	3858.54	14769.49
6	Finance costs	677.42	648.07	1091.48	3186.69
7	Profit / (Loss) from ordinary activities after finance costs but before Exceptional Item(5-6)	3040.66	4036.89	2767.06	11582.80
8	Exceptional Items				
9	Profit / Loss from Ordinary Activities before tax (7+8)	3040.66	4036.89	2767.06	11582.80
10	Tax expenses	1037.95	1139.76	965.46	3773.66
11	Net Profit / Loss from Ordinary Activities after tax (9-10)	2002.71	2897.13	1801.60	7809.14
12	Extraordinary Items (Net of Tax expense Rs)				
13	Net Profit / Loss for the period (11+12)	2002.71	2897.13	1801.60	7809.14
14	Paid-up equity share capital (Face Value of Rs. 2/- per Share)	2406.12	2166.12	1854.12	2166.12
15	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				42155.99
16.i	Earning Per Share (before extraordinary items)				
	(of Rs. 2 /- each) (not annualised) :				
	(a) Basic	1.66	2.68	1.94	7.21
	(b) Diluted	1.66	2.68	1.94	7.21
16.ii	Earning Per Share (after extraordinary items)				
	(of Rs. 2 /- each) (not annualised) :				
	(a) Basic	1.66	2.68	1.94	7.21
	(b) Diluted	1.66	2.68	1.94	7.21

(Rs. In Lacs)

Segment wise (primary) Revenue Results and Capital Employed Particulars	Quarter Ended on			Year Ended
	30.06.2016	31.03.2016	30.06.2015	31.03.2016
Segment Revenue				
Shoes	21963.30	18951.54	21114.34	81885.40
Leather	7136.56	5043.94	7735.77	24088.19
Others	6.52	118.00	3.59	141.95
Total	29106.38	24113.48	28853.70	106115.54
Less : Inter Segment Revenue	3880.03	3522.46	3892.48	13398.96
Income from Operations	25226.35	20591.02	24961.22	92716.58
Segment Results (Profit before interest & tax)				
Shoes	4322.87	5355.31	4327.20	17757.62
Leather	358.88	298.93	241.62	566.72
Others	6.52	118.00	3.59	141.95
Total	4688.27	5772.24	4572.41	18466.29
Less: Interest	677.42	648.07	1091.48	3186.69
- Unallocable expenditure net of other unallocable income	970.19	1087.28	713.87	3696.80
Total Profit /(Loss) Before Tax	3040.66	4036.89	2767.06	11582.80
Segment Assets				
Shoes	55610.84	51651.56	45906.59	51651.56
Leather	21081.37	21250.02	20253.13	21250.02
Others	3312.66	2937.62	2630.29	2937.62
Total	80004.87	75839.20	68790.01	75839.20
Segment Liabilities				
Shoes	16410.97	15054.43	19694.45	15054.43
Leather	14227.02	14732.02	15652.97	14732.02
Others	1552.33	1490.63	1280.68	1490.63
Total	32190.32	31277.08	36628.10	31277.08

NOTE:

- The above financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held today.
- Consequent to Amalgamation of Genesisfootwear Enterprises Private Limited with Mirza International Limited as per order of Hon'ble High Court of Judicature of Allahabad given effect to in the 4th quarter of F.Y. 2015-2016, the results for the quarter ended June 30, 2016 are not comparable with the 1st & 4th quarter of F.Y. 2015-2016.
- Figures for the period have been regrouped wherever necessary in order to make them comparable.
- The Statutory Auditors have carried out a Limited Review of the above results.

ON BEHALF OF THE BOARD OF DIRECTORS



CHAIRMAN

Place : KANPUR

Date : 30TH JULY 2016