

MIRZA INTERNATIONAL LIMITED

CIN-L19129UP1979PLC004821



March 11, 2015

Bombay Stock Exchange Ltd.
Floor 25, P.J. Towers
Dalal Street
MUMBAI-400001

SUB: APPROVAL OF DRAFT SCHEME OF AMALGAMATION

Dear Sir,

We are pleased to inform you that Board of Directors of Mirza International Limited (the Company), in its Meeting held today, fixed and approved the following share exchange ratio for the purpose of the proposed amalgamation of Genesisfootwear Enterprises Pvt. Ltd. With Mirza International Ltd.;

92 (ninety two) Equity Shares of Rs. 2/- each to be issued by the Transferee Company - Mirza International Ltd., credited as fully paid up, for every 100 (one hundred) Equity Shares of Rs. 2/- each held by the shareholders of the Transferor Company - Genesisfootwear Enterprises Pvt. Ltd.

The Board has unanimously approved the draft Scheme of Amalgamation of Genesisfootwear Enterprises Pvt. Ltd. with Mirza International Ltd. and other connected matters. Decision of the Board is subject to further approval of the concerned High Court(s) and other competent authority(ies).

In terms of the provisions of clause 24(f) of the Listing Agreement, a copy of the draft Scheme of Amalgamation and other requisite papers will be submitted in due course.

This is for your kind information and record please.

Thanking You

Yours Faithfully,

For MIRZA INTERNATIONAL LIMITED

(D.C. Pandey)
Vice President (A/Cs) &
Company Secretary