

**MIRZA INTERNATIONAL LIMITED**  
 Regd. Office : 14/6, CIVIL LINES, KANPUR  
 CIN- L19129UP1979PLC004821

PART I

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th JUNE 2015

(Rs. In Lacs)

	Particulars	Quarter Ended on			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
		(Un-audited)	(Audited)	(Un-audited)	(Audited)
<b>1</b>	<b>Income from operations</b>				
	a) Net Sales/Income from Operations (Net of excise duty)	24957.63	21766.45	21145.77	91834.23
	b) Other Operating Income	3.59	27.75	28.05	65.23
	<b>Total income from operations ( net)</b>	<b>24961.22</b>	<b>21794.20</b>	<b>21173.82</b>	<b>91899.46</b>
<b>2</b>	<b>Expenses</b>				
	a) cost of materials consumed	10286.63	9738.13	8871.90	36704.80
	b) Purchases of stock-in-trade	4515.55	6035.32	4468.87	20830.29
	c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	299.30	(3658.51)	(515.07)	(2710.90)
	d) Employees benefit expense	1198.13	1374.69	1010.61	4572.92
	e) Depreciation and amortisation expense	637.32	421.36	631.03	2462.06
	f) Other expenses ( Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	4320.56	4887.41	4274.50	18238.65
	<b>Total expenses</b>	<b>21257.49</b>	<b>18798.40</b>	<b>18741.84</b>	<b>80097.82</b>
<b>3</b>	<b>Profit / (Loss) from Operations before Other Income, finance costs and Exceptional Items (1-2)</b>	<b>3703.73</b>	<b>2995.80</b>	<b>2431.98</b>	<b>11801.64</b>
<b>4</b>	<b>Other Income</b>	<b>154.81</b>			
<b>5</b>	<b>Profit / (Loss) from ordinary activities before finance costs and Exceptional Items (3+4)</b>	<b>3858.54</b>	<b>2995.80</b>	<b>2431.98</b>	<b>11801.64</b>
<b>6</b>	<b>Finance costs</b>	<b>1091.48</b>	<b>1070.57</b>	<b>922.80</b>	<b>3929.10</b>
<b>7</b>	<b>Profit / (Loss) from ordinary activities after finance costs but before Exceptional Item(5-6)</b>	<b>2767.06</b>	<b>1925.23</b>	<b>1509.18</b>	<b>7872.54</b>
<b>8</b>	<b>Exceptional Items</b>				
<b>9</b>	<b>Profit / Loss from Ordinary Activities before tax (7+8)</b>	<b>2767.06</b>	<b>1925.23</b>	<b>1509.18</b>	<b>7872.54</b>
<b>10</b>	<b>Tax expenses</b>	<b>965.46</b>	<b>691.50</b>	<b>534.00</b>	<b>2756.36</b>
<b>11</b>	<b>Net Profit / Loss from Ordinary Activities after tax (9-10)</b>	<b>1801.60</b>	<b>1233.73</b>	<b>975.18</b>	<b>5116.18</b>
<b>12</b>	<b>Extraordinary Items (Net of Tax expense Rs.)</b>				
<b>13</b>	<b>Net Profit / Loss for the period (11+12)</b>	<b>1801.60</b>	<b>1233.73</b>	<b>975.18</b>	<b>5116.18</b>
<b>14</b>	<b>Paid-up equity share capital (Face Value of Rs. 2/- per Share)</b>	<b>1854.12</b>	<b>1854.12</b>	<b>1854.12</b>	<b>1854.12</b>
<b>15</b>	<b>Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year</b>				<b>29397.31</b>
<b>16.i</b>	<b>Earning Per Share ( before extraordinary items)</b>				
	( of Rs. 2/- each) ( not annualised) :				
	(a) Basic	1.94	1.33	1.05	5.52
	(b) Diluted	1.94	1.33	1.05	5.52
<b>16.ii</b>	<b>Earning Per Share ( after extraordinary items)</b>				
	( of Rs. 2/- each) ( not annualised) :				
	(a) Basic	1.94	1.33	1.05	5.52
	(b) Diluted	1.94	1.33	1.05	5.52

PART II

(Rs. In Lacs)

A	PARTICULARS	Quarter Ended on			Year Ended
		30.06.2015	31.03.2015	30.06.2014	31.03.2015
<b>1</b>	<b>Public Shareholding</b>				
	- Number of shares	31550019	31550019	31550019	31550019
	- Percentage of shareholding	34.03	34.03	34.03	34.03
<b>2</b>	<b>Promoters and promoter group Shareholding</b>				
	<b>a) Pledged / Encumbered</b>				
	- Number of shares	-	-	-	-
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	-	-	-	-
	- Percentage of shares (as a % of the total share capital of the Company)	-	-	-	-
	<b>b) Non-encumbered</b>				
	- Number of shares	61155981	61155981	61155981	61155981
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100
	- Percentage of shares (as a % of the total share capital of the Company)	65.97	65.97	65.97	65.97

PARTICULARS	Quarter ended
	30.06.2015
<b>B INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	0
Received during the quarter	14
Disposed of during the quarter	14
Remaining unsolved at the end of the quarter	0

(Rs. In Lacs)

Segment wise (primary) Revenue Results and Capital Employed Particulars	Quarter Ended on			Year Ended
	30.06.2015	31.03.2015	30.06.2014	31.03.2015
<b>Segment Revenue</b>				
Shoes	21114.34	19094.98	17822.19	79646.52
Leather	7735.77	5735.01	7097.40	26174.89
Others	3.59	27.75	28.05	65.23
<b>Total</b>	<b>28853.70</b>	<b>24857.74</b>	<b>24947.64</b>	<b>105886.64</b>
Less : Inter Segment Revenue	3892.48	3063.54	3773.82	13987.18
<b>Income from Operations</b>	<b>24961.22</b>	<b>21794.20</b>	<b>21173.82</b>	<b>91899.46</b>
<b>Segment Results (Profit before interest &amp; tax)</b>				
Shoes	4327.20	4336.37	3227.11	15801.61
Leather	241.62	(258.27)	70.46	(607.05)
Others	3.59	27.75	28.05	65.23
<b>Total</b>	<b>4572.41</b>	<b>4105.85</b>	<b>3325.62</b>	<b>15259.79</b>
Less: Interest	1091.48	1070.57	922.80	3929.10
- Unallocable expenditure net of other unallocable income	713.87	1110.05	893.64	3458.15
<b>Total Profit/(Loss) Before Tax</b>	<b>2767.06</b>	<b>1925.23</b>	<b>1509.18</b>	<b>7872.54</b>
<b>Capital Employed (Segment assets less segment liabilities)</b>				
Shoes	26212.14	26069.74	24468.54	26069.74
Leather	4600.16	4057.55	4651.99	4057.55
Others	1349.61	1124.14	83.82	1124.14
<b>Total Capital Employed in segments</b>	<b>32161.91</b>	<b>31251.43</b>	<b>29204.35</b>	<b>31251.43</b>

**NOTES :**

1. The above financial results have been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their meeting held today.
2. During the quarter, the Company received 14 complaints, which all were resolved. As such there were no unresolved investor complaint at the end of quarter.
3. Figures for the period have been regrouped wherever necessary in order to make them comparable.
4. The Statutory Auditors have carried out a Limited Review of the above results.

ON BEHALF OF THE BOARD OF DIRECTORS

Place : KANPUR  
Date : 30TH JULY 2015



CHAIRMAN